Cherkizovo Index - industrial meat supply (IMS) in Russia

Including beef, pork and poultry, 000 t cwe

- Industrial Meat Supply Index (IMS) decreased by 1,2% in Jan – August 2021 (all changes in percent are year-on-year in this presentation)

- The index decreased by 0,6% in August. Pork supply grew while poultry and beef supply decreased
• IMS Index of poultry Jan - August 2021 declined by 2%

• In August the index decreased by 1%. Production has not changed. Import and export increased (+5% and +21%, respectively)
IMS Cherkizovo Index - pork

Including pork, 000 t cwe

- IMS Index of pork in Jan - August 2021 rose by 1%
- In August y the index increased by 1%. Production increased by 1.4% in August. Import decreased (-44%). Export increased (+13%)
IMS Cherkizovo Index - beef

*Including beef, 000 t cwe*

- IMS Index of beef in Jan – August 2021 declined by 6%
- In August IMS beef Index decreased by 7%. Production increased by 7%. Import decreased (-25%). Export increased (+74%)
Methodology

• IMS Indexes are calculated by Cherkizovo Group (Cherkizovo) for informational purposes only. In Cherkizovo’s analysts opinion, they are important for understanding market dynamics but are not intended as investment advice.

• Industrial Supply of Meat includes industrial production, import and export of meat. Official statistics are used in calculation. Live and product weights are converted to carcass weight. Some exported meat parts are excluded from calculation as by-products.

• The exact formulas of the Indexes should be considered as Cherkizovo’s intellectual property and are not public.

• The Indexes may be adjusted retrospectively as the input data may be recalculated by Federal State Statistics Service. Apart from that, insignificant percentages (<1%) of the indexes are estimated as there is no official information on the date of publication.