Cherkizovo Index - industrial meat supply (IMS) in Russia

Including beef, pork and poultry, 000 t cwe

- Industrial Meat Supply Index (IMS) decreased by 2% in Jan – June 2021 (all changes in percent are year-on-year in this presentation)

- The index increased by 1% in June. Pork, poultry and beef supply increased
IMS Cherkizovo Index - poultry

Including broiler, turkey and other poultry, 000 t cwe

- IMS Index of poultry Jan - June 2021 declined by 3%
- In June the index increased by 1%. Production increased by 1,9%. Import and export increased (+8% and +29%, respectively)
• IMS Index of pork in Jan - June 2021 rose by 1%

• In June the index increased by 1%. Production growth rate in June was +0.4%. Also, export decreased (-3%) and import decreased (-12%)
IMS Cherkizovo Index - beef

Including beef, 000 t cwe

- IMS Index of beef in Jan – June 2021 declined by 7%

- In June IMS beef Index increased by 6%. Production increased by 4%. Import and export increased (+19% and +134%, respectively)
Methodology

- IMS Indexes are calculated by Cherkizovo Group (Cherkizovo) for informational purposes only. In Cherkizovo’s analysts opinion, they are important for understanding market dynamics but are not intended as investment advice.

- Industrial Supply of Meat includes industrial production, import and export of meat. Official statistics are used in calculation. Live and product weights are converted to carcass weight. Some exported meat parts are excluded from calculation as by-products.

- The exact formulas of the Indexes should be considered as Cherkizovo’s intellectual property and are not public.

- The Indexes may be adjusted retrospectively as the input data may be recalculated by Federal State Statistics Service. Apart from that, insignificant percentages (<1%) of the indexes are estimated as there is no official information on the date of publication.