Industrial Meat Supply

INDEX

IMS Index - Cherkizovo Group Analytics

January-July 2021
Cherkizovo Index - industrial meat supply (IMS) in Russia

Including beef, pork and poultry, 000 t cwe

- Industrial Meat Supply Index (IMS) decreased by 1.3% in Jan – July 2021 (all changes in percent are year-on-year in this presentation)

- The index decreased by 0.3% in July. Pork and beef supply grew while poultry supply decreased
IMS Cherkizovo Index - poultry

Including broiler, turkey and other poultry, 000 t cwe

- IMS Index of poultry Jan - July 2021 declined by 2%

- In July the index decreased by 1%. Production decreased by 1.3%. Import and export increased (+8% and +12%, respectively)
IMS Cherkizovo Index - pork

- IMS Index of pork in Jan - July 2021 rose by 1,1%

- In July the index increased by 0,1%. Production rate in July was -0,1%. Import and export decreased (-47% and -11%, respectively)
IMS Index of beef in Jan – July 2021 declined by 5%

In July IMS beef Index increased by 5%. Production increased by 2%. Import and export increased (+18% and +94%, respectively)
Methodology

• IMS Indexes are calculated by Cherkizovo Group (Cherkizovo) for informational purposes only. In Cherkizovo’s analysts opinion, they are important for understanding market dynamics but are not intended as investment advice.

• Industrial Supply of Meat includes industrial production, import and export of meat. Official statistics are used in calculation. Live and product weights are converted to carcass weight. Some exported meat parts are excluded from calculation as by-products.

• The exact formulas of the Indexes should be considered as Cherkizovo’s intellectual property and are not public.

• The Indexes may be adjusted retrospectively as the input data may be recalculated by Federal State Statistics Service. Apart from that, insignificant percentages (<1%) of the indexes are estimated as there is no official information on the date of publication.