



# Industrial Meat Supply **INDEX**

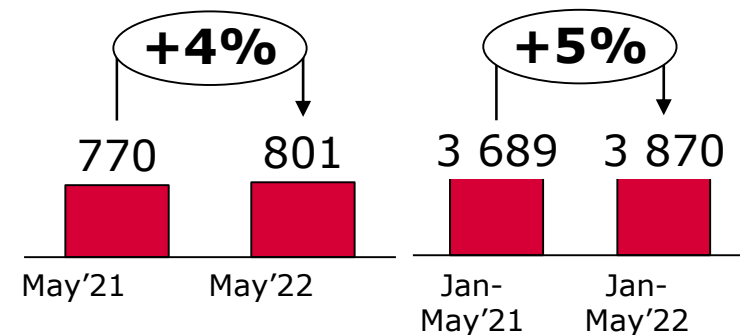
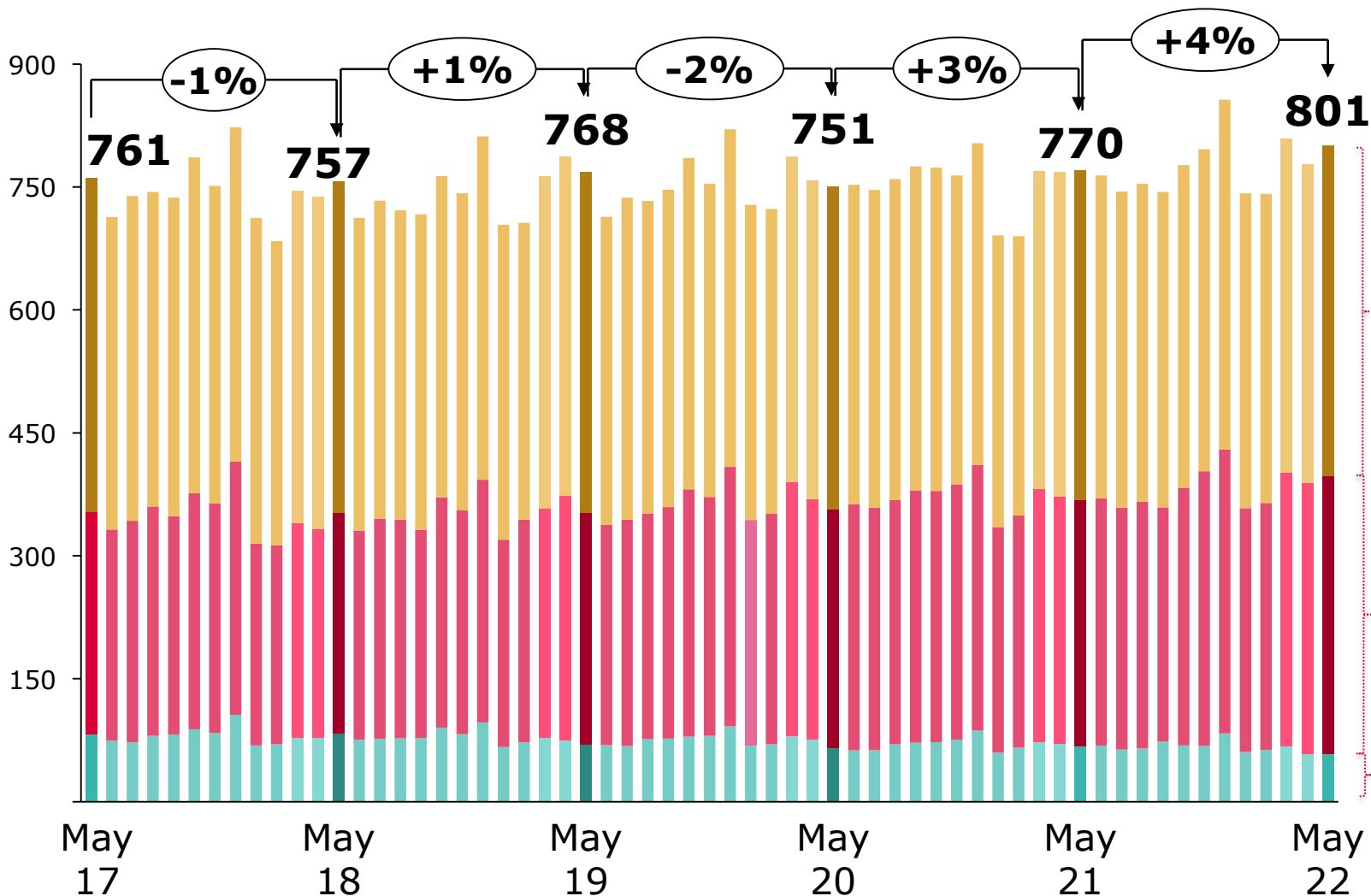
IMS Index -  
Cherkizovo Group  
Analytics

May 2022



# Cherkizovo Index - industrial meat supply (IMS) in Russia

Including beef, pork and poultry, 000 t cwe



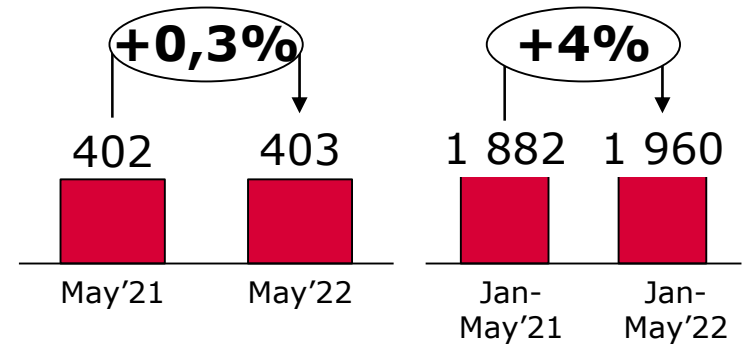
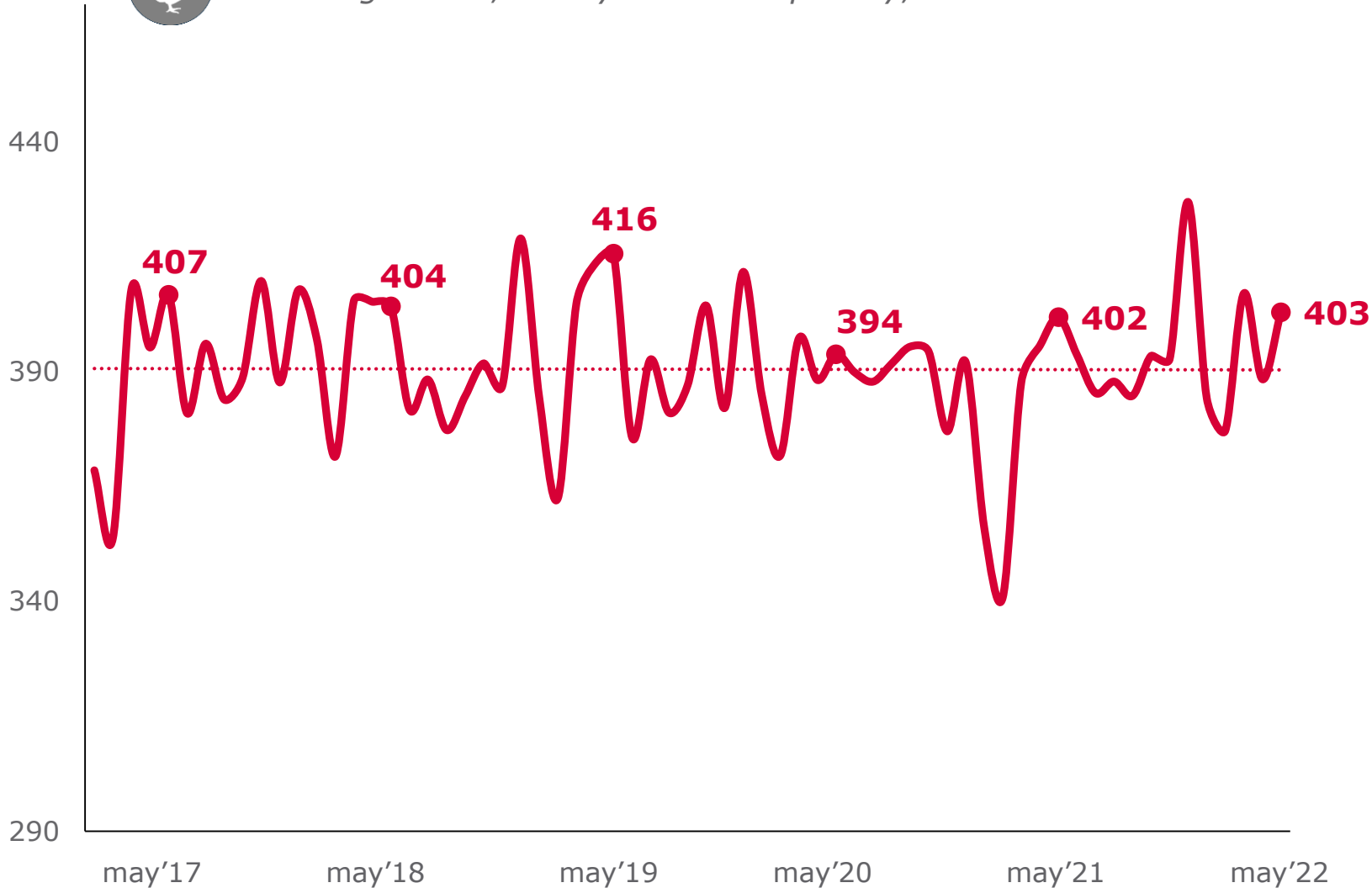
- Industrial Meat Supply Index (IMS) increased by 5% in Jan – May 2022 (all changes in percent are year-on-year in this presentation)
- The index increased by 4% in May, Poultry and pork supply increased, beef supply decreased



# IMS Cherkizovo Index - poultry



Including broiler, turkey and other poultry, 000 t cwe

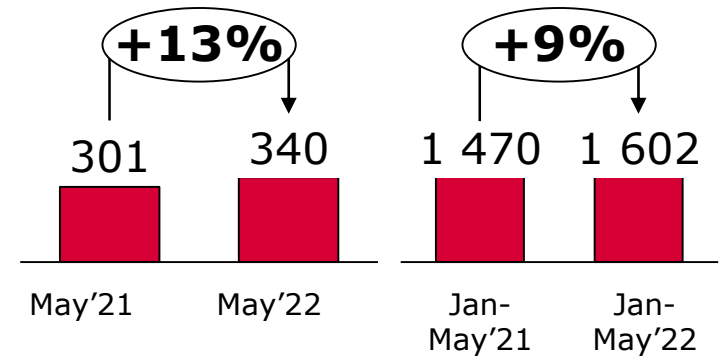
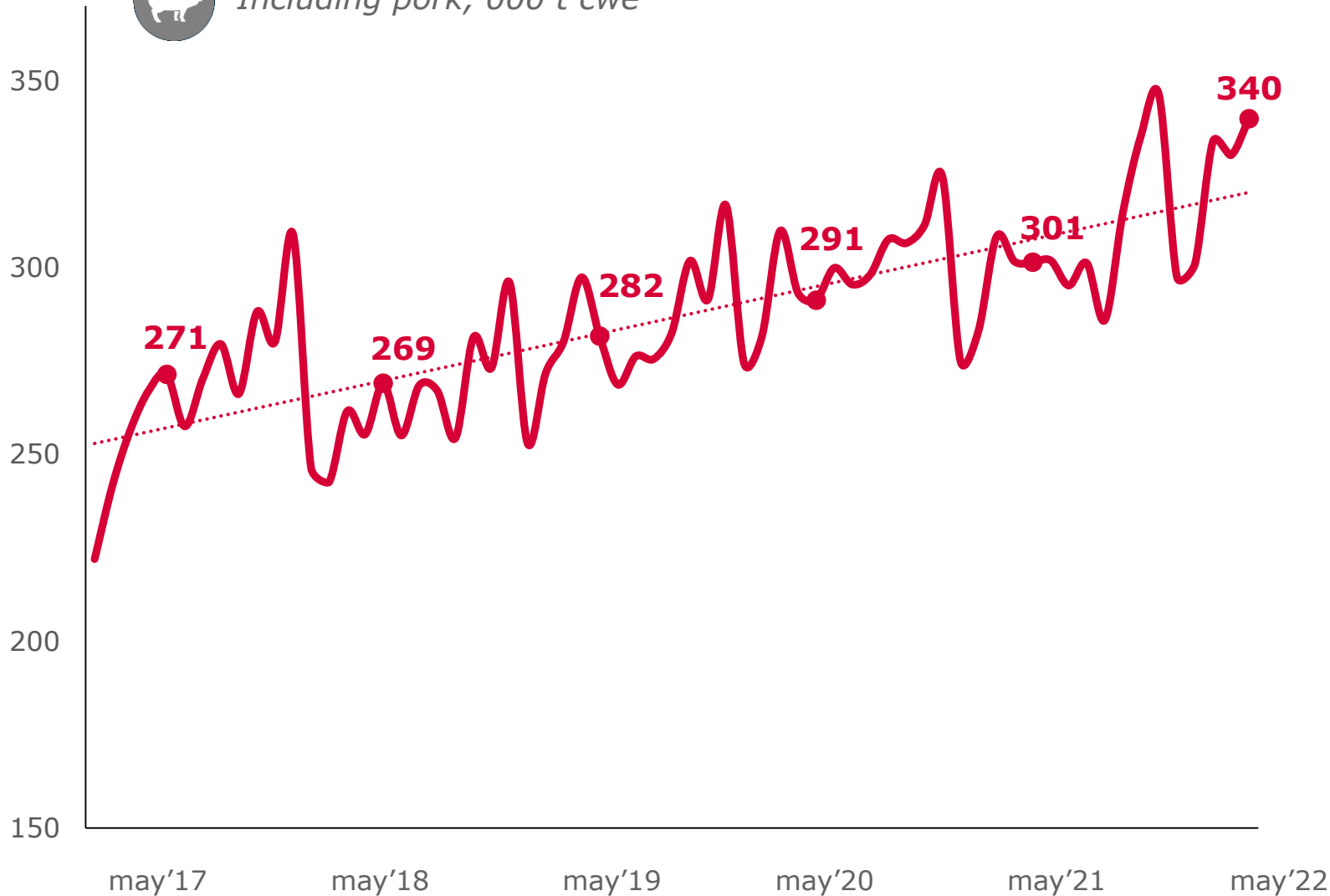


- IMS Index of poultry Jan - May 2022 increased by 4%
- In May the index grew up by 0,3%. Production increased by 5,3%. Import decreased by 50%. Export rose by 48%

# IMS Cherkizovo Index - pork

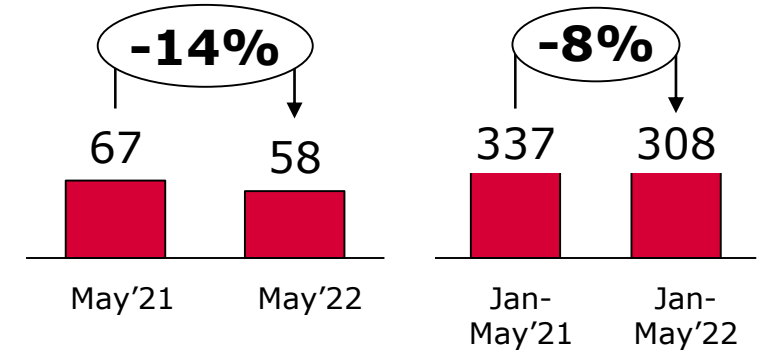
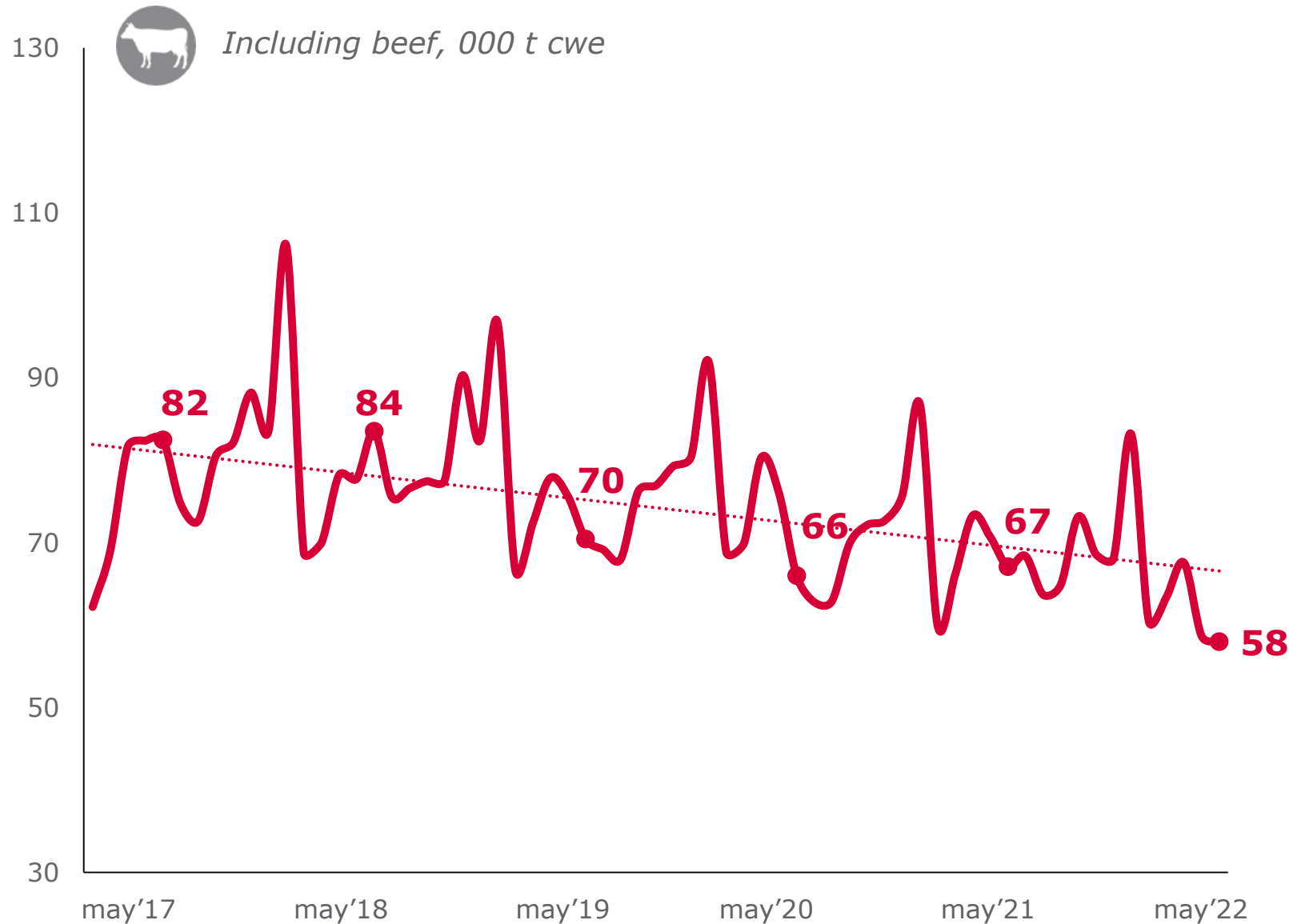


Including pork, 000 t cwe



- IMS Index of pork in Jan - May 2022 rose by 9%
- In May the index increased by 13%. Production grew up 11%. Import increased by 4 times. Export decreased by 17%

# IMS Cherkizovo Index - beef



- IMS Index of beef in Jan – May 2022 declined by 8%
- In May IMS beef Index decreased by 14%. Production decreased by 6%. Import felt down (-27%). Export increased (+17%)

- IMS Indexes are calculated by Cherkizovo Group (Cherkizovo) for informational purposes only. In Cherkizovo's analysts opinion, they are important for understanding market dynamics but are not intended as investment advice.
- Industrial Supply of Meat includes industrial production, import and export of meat. Official statistics are used in calculation. Live and product weights are converted to carcass weight. Some exported meat parts are excluded from calculation as by-products.
- The exact formulas of the Indexes should be considered as Cherkizovo's intellectual property and are not public.
- The Indexes may be adjusted retrospectively as the input data may be recalculated by Federal State Statistics Service. Apart from that, insignificant percentages (<1%) of the indexes are estimated as there is no official information on the date of publication.